

Uno Minda Limited

(Formerly known as Minda Industries Limited)

Ref. No. Z-IV/R-39/D-2/NSE/207 & 174 Date: January 03, 2025

National Stock Exchange of India Ltd.	BSE Ltd.
Listing Deptt., Exchange Plaza,	Floor - 25, Phiroze Jeejeebhoy
Bandra Kurla Complex, Bandra (E),	Towers, Dalal Street,
Mumbai - 400 051	Mumbai-400 001.
NSE Symbol: UNOMINDA	BSE Scrip: 532539

<u>Sub:-</u> Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") - Allotment of 15,000 Unsecured, Listed, Rated, Redeemable, Non- Convertible, Non-Cumulative, Taxable Debentures ("NCDs") on a Private Placement basis to the Identified Investors in 3rd Tranche

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our earlier intimation dated December 24, 2024, we would like to inform you that the NCD Committee of the Board of the Company at its meeting held today, i.e., January 03rd, 2025, has considered and approved the allotment of 15,000 (fifteen thousand) Unsecured, Listed, Rated, Redeemable, Non- Convertible, Non-Cumulative, Taxable Debentures ("NCDs") having face value of Rs. 1,00,000 (Rupees One Lakh Only) each for an aggregate amount of Rs. 150,00,000,000/- (Rupees One Hundred Fifty Crores only) on Private Placement basis to the identified investor in third tranche in two series i.e., of Rs. 100 Crore (Series I) and Rs. 50 Crore (Series II) respectively.

The Company is in the process of applying for the listing of these aforesaid Debentures at BSE Ltd., Designated Stock Exchange.

Now, with this allotment, along with previous allotments made in 1st and 2nd Tranche the company has fully allotted the NCDs of Rs 400 Crores which was approved by the Board of Directors in its meeting held on August 09, 2023.

Further, the detailed disclosure pursuant to the provisions of Regulation 30 of SEBI LODR Regulations read with Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure 1**.

Please take the same on records.

Thanking you. Yours faithfully, For Uno Minda Limited (formerly known as Minda Industries Limited)

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Tarun Kumar Srivastava Company Secretary & Compliance Officer Mem.No.: A11994 Place: Manesar

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Uno Minda Limited (Formerly known as Minda Industries Limited) Corporate Office: Village Nawada Fatehpur, P.O. Sikanderpur Badda, Manesar, Distriction (Constitution), Marcana (Constitution), NDIA. T: +91 124 2290427/28, 2290693/94/96 F: +91 124 2290676/95 Email: info@unominda.com www.unominda.com Regd. Office: 8-64/1, Wazirpur Industrial Area, Delhi - 110052 CIN No.: L74899DL1992PLC050333





Annexure-1

Disclosure under Regulation 30 in terms of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Particulars Terms and Details (Series I)		Terms and Details (Series II)	
Type of Securities	7.75% Unsecured, Listed,	7.75% Unsecured, Listed, Rated,	
proposed to be issued	Rated, Redeemable, Non-	Redeemable, Non-Convertible,	
	Convertible, Non-Cumulative,	Non-Cumulative, Taxable	
	Taxable Debentures ("NCDs")	Debentures ("NCDs")	
Type of Issuance	Private Placement- EBP	Private Placement- EBP	
Total number of securities	10,000 (Ten Thousand) NCDs	5,000 (Five Thousand) NCDs of	
proposed to be issued or	of face value of Rs. 1,00,000/-	face value of Rs. 1,00,000/-	
the total amount for which	(Indian Rupees One Lakh only)	(Indian Rupees One Lakh only)	
the securities will be	each aggregating to Rs.	each aggregating to Rs.	
issued	100,00,00,000/- (Indian	50,00,00,000/- (Indian Rupees	
	Rupees Hundred Crores) Only	Fifty Crores) Only	
Size of the issue	10,000 (Ten Thousand) NCDs	5,000 (Five Thousand) NCDs of	
	of face value of Rs. 1,00,000/-	face value of Rs. 1,00,000/-	
	(Indian Rupees One Lakh only)	(Indian Rupees One Lakh only)	
	each aggregating to Rs.	each aggregating to Rs.	
	100,00,00,000/- (Indian	50,00,00,000/- (Indian Rupees	
	Rupees Hundred Crores) Only	Fifty Crores) Only in third (3 rd)	
	in third (3 rd) tranche	tranche	
Whether proposed to be listed?	Yes, BSE Ltd.	Yes, BSE Ltd.	
If yes, name of the stock exchange(s);			
Tenure of the instrument-	Date of Allotment: 03rd	Date of Allotment: 03rd January,	
Date of Allotment and	January, 2025	2025	
Date of Maturity	Maturity Date: 24 th December, 2026	Maturity 04 th January, 2027	

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Coupon/interest offered,		7.75%	Coupon Rate	7.75%
schedule of payment of	Schedule of	First coupon	Schedule of	First coupon
coupon/interest and	Payment of	to be paid	Payment of	to be paid
principal;	Interest	on January	Interest	on January
	Amount	3, 2026,	Amount	3, 2026,
		and		and
		subsequent		subsequent
		coupon		coupon
		payments		payments
		to be		to be
		made on an		made on an
		annual		annual
		basis,		basis,
		thereafter,		thereafter,
		till		till
		Redemption		Redemption
		of the		of the
		Debenture.		Debenture.
	Schedule of	24 th	Schedule of	04 th
	payment of	December,	payment of	January,
	principal	2026	principal	2027
	principal	2020	principal	2027
Charge/security, if any,	Not Applicable.	The NCDs are	Not Applicable.	The NCDs are
created over the assets;	unsecured		unsecured	
Special right/	Not Applicable		Not Applicable	
interest/privileges				
attached to the				
instrument and changes				
thereof;				
Delay in payment of	Not Applicable		Not Applicable	
interest/principal amount				
for a period of more than				
three months from the				
due date or default in				
payment of interest /				
Principal;				
	Not Applicable		Not Applicable	
Details of any letter or	Not Applicable			
	Not Applicable			
Details of any letter or	Not Applicable			
Details of any letter or comments regarding	Not Applicable			
Details of any letter or comments regarding payment/non-payment of nterest, principal on due				
Details of any letter or comments regarding payment/non-payment of nterest, principal on due dates, or any other matter				
Details of any letter or comments regarding payment/non-payment of nterest, principal on due dates, or any other matter concerning the security				
Details of any letter or comments regarding payment/non-payment of nterest, principal on due dates, or any other matter concerning the security and /or the assets along				OWING
Details of any letter or comments regarding payment/non-payment of nterest, principal on due dates, or any other matter concerning the security				ONINE

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Details of redemption of	NCDs would be redeemed at	NCDs would be redeemed at par
preference shares	par after 1 year 11 months and	after 2 years and 1 day on
indicating the manner of	21 days on maturity date i.e.,	maturity date i.e., 04 th January,
redemption (whether out	24th December, 2026	2027.
of profits or out of fresh		
issue) and debentures;		
Any cancellation or	Not Applicable	Not Applicable
termination of proposal		
for issuance of securities		
including reasons thereof		

The NCD Committee meeting commenced at 11:00 A.M. and concluded at 11:06 A.M.

This is for your information and records.

Thanking you. Yours faithfully,

For Uno Minda Limited (formerly known as Minda Industries Limited)

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Tarun Kumar Srivastava Company Secretary & Compliance Officer Mem.No.: A11994 Place: Manesar

